**HC CREDIT UNION APPLICATION FORM | PENSIONS

CATALOGUE #REF:** HC\_C\_519

If you would like to become a member of the HC Credit Union and open any type of the ‘Savers Account’, please complete this form in BLOCK CAPITALS and return to a credit union branch or member of staff, or post to: *HC Credit Union c/o Tate & Lyle Sugars PLC, Factory Road, Silvertown, London E16 2EW*

 **PERSONAL DETAILS**

Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Surname: Mr/Mrs/Ms/Miss/Dr/Other \_\_\_\_\_\_\_\_\_\_\_\_\_

Surname: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Home Telephone\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Home address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Postcode: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date of birth: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Mobile: Email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ N.I. No:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
Maintenance Grant Total :
Maintenance Loan Amount :

We begin making payments for Pensions at the age of 65. If you ‘retire’ from work any earlier, then we will make an assessment and write to you regarding what payments will be rewarded and when the payments would prospectively begin.
 **PLEASE TICK THE APPRPPRIATE BOXES**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **SAVERS ACCOUNT OPENING | HC\_C\_518** | **Monthly Savers Gross Total£** | **Per Week** | **Per Month** | **Please Tick**  |
| 16 - 21 Savers*(Ref to National Insurance Card holders)*  | £\_\_\_\_\_\_\_\_\_ | £15 Per Week | £60 | [ ]  |
| 21- 50 Savers | £\_\_\_\_\_\_\_\_\_ | £15 Per Week | £60 | [ ] |
| 50 + Savers | £\_\_\_\_\_\_\_\_\_ | £20 Per Week | £80 | [ ] |
| 16 - 21 Savers*(Ref to National Insurance Card holders)*  | £\_\_\_\_\_\_\_\_\_ | £25 Per Week | £100 | [ ] |

**CREDIT UNION ACCOUNT DETAILS**
When you play the HC Credit Union Members’ Private Lottery in tandem with your ‘Pensions Savers’ Account, you can ‘Top up’ your payments, every time that you win! I.e. £25 Per Week at £100 per month can win you an extra £35.00GBP on your HC Pensions Scheme, therefore raising £135GBP for that particular monthly growth.

I would like to save £ per week/month
I would like to pay into my Credit Union Account by:

**1.1 Cash over the counter Monthly direct debit (please compete) [ ]
1.2. direct debit mandate. We will send this to your bank) [ ]**

**1.3 . Payroll deduction (if you are employed by a participating employer, please complete payroll mandate.
*(We will send this to your employer)***

I would like to enter the HC Credit Union Members’ Private Lottery. [ ]

*A ticket would cost £1 per week/month from my savings (maximum £10 per month).*

Please deduct £ per week/month from my savings until further notice.

I apply for membership of HC Credit Union and agree to abide by its’ rules.
\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

I declare that the information given by me is correct. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
I understand that a non-refundable fee of £0.70 will be deducted from my first payment into the HC Credit Union and that

I will not be a full member until this has been paid. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

I agree to keep a minimum of £20.00 of my savings in my Account. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 **Your signature: X Date: X**

 **Data Protection Statement:** *In accordance with the principles of the Data Protection Act 1998, we will use your personal details for the purposes of managing your accounts with the Credit Union. Your personal details will be treated confidentially and will only be shared with other agencies for the purposes of credit referencing and debt recovery, for which purpose we hold a Category F Consumer Credit Licence.*

By submitting this application form, you will be indicating your consent to receiving product and service information by letter, phone/e-mail from us and our partners unless indicated an objection to receiving such information by ticking the box. [ ]

**DISCLAIMER**

For all HC Credit Union Pensions Accounts, we will write to you within 24 months of your Pension estimates being paid to you.
We reserve the right to withdraw from the Pensions Schemes for any reason that may affect the way that we deliver the items purchased. We will write to you before freezing or closing any accounts held with HC Credit Union.

**For Office Use Only**

Account Opened : \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Membership Number : \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Account Expiration Date : \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_